

LOOKING TOWARDS 2020

THE FY 2020 BUDGET, POLITICAL CALENDAR, AND UPCOMING PRIORITIES



FY 2020 BUDGET



FY 2020 BUDGET BILLS PASSED

Energy Appropriations

- **1** Overall DOE budget (\$38.5 billion)
- Office of Environmental Management (\$7.5 billion)
- 1 NNSA (\$16.7 billion)
- Office of Nuclear Energy (\$1.49 billion)
- **1** Office of Science (\$7 billion)
- Office of Legacy Management (\$162 million)

National Defense Authorization Act (NDAA)

- New NNSA workforce/apprenticeship program
- Requires 80 plutonium pits produced per year by 2030
- Prohibits high-level waste interpretation in Washington
- Clarifies DNFSB access to facilities



See the full chart at <u>www.energyca.org/budget-tracker</u>

Department of Energy Budget & Ap	propriatio	ns Highli	ights*						
(amounts in thousands of dollars)									
	FY 2019 Enacted	FY 2020 Request	FY 2020 Enacted						
DEPARTMENT OF ENERGY	35,685,317	31,501,929	38,586,316						
Environmental Management	7,175,129	6,469,093	7,480,895						
Defense Environmental Cleanup	6,024,000	5,506,501	6,255,000						
Hanford/Richland	865,171	628,820	912,023						
Office of River Protection	1,573,000	1,392,460	1,616,000						
Idaho National Laboratory	433,200	334,854	433,500						
Lawrence Livermore National Laboratory	1,704	1,727	1,727						
Separations Process Research Unit	15,000	15,300	15,300						
Nevada NNSA Sites	60,136	60,737	60,737						
Sandia National Laboratory	2,600	2,652	2,652						
Los Alamos National Laboratory	220,000	195,462	220,000						
Oak Ridge Reservation	410,000	292,781	450,000						
Savannah River Site	1,387,657	1,463,132	1,455,772						
Waste Isolation Pilot Plant	396,907	391,642	396,907						
Non-Defense Environmental Cleanup	310,000	247,480	319,200						
West Valley Demonstration Project	75,000	75,215	75,215						
Gaseous Diffusion Plants	101,304	103,073	113,085						
Small Sites	131,456	66,692	127,000						
Uranium Enrichment Decontamination & Decommissioning Fund	841,129	715,112	906,695						
Oak Ridge	195,000	109,439	195,693						
Paducah	206,000	207,215	240,000						
Portsmouth	408,099	355,661	418,295						
Legacy Management	158,877	303,029	162,029						
National Nuclear Security Administration	15,228,618	16,485,000	16,704,592						
Weapons Activities	11,100,000	12,408,603	12,457,097						
Defense Nuclear Nonproliferation	1,930,000	1,993,302	2,164,400						
Naval Reactors	1,788,618	1,648,396	1,648,396						
Nuclear Energy	1,326,090	824,000	1,493,408						
Science	6,585,000	5,545,972	7,000,000						
Yucca Mountain and Interim Storage	0	116,000	0						
Nuclear Waste Disposal	0	90,000	0						
Defense Nuclear Waste Disposal	0	26,000	0						
*These figures are compiled from different sources: the Office of Management and reports, DOE budget justifications, and various press releases. There are some dis									

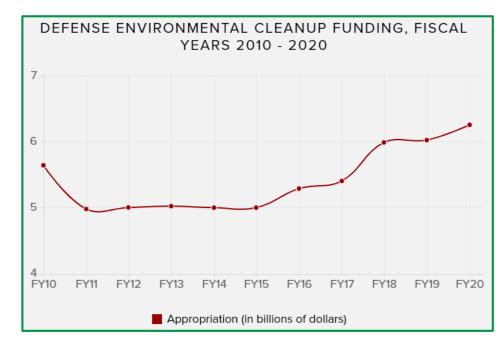
spending.



ECA'S NEW ONLINE BUDGET TRACKER

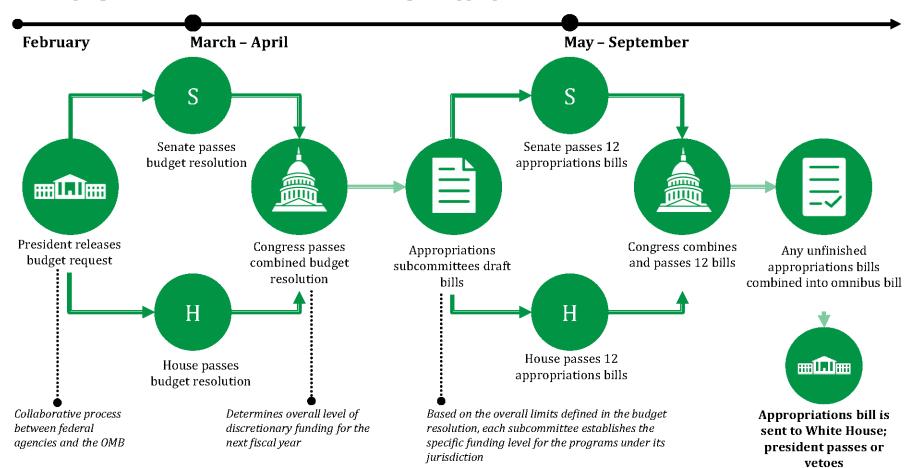
Legislation	Comr	nittee roval	Initi Passi		Conference Report		nal sage	Signed into Law
	House	Senate	House	Senate		House	Senate	
Energy & Water Development Appropriations	Roll call vote: 5/21/2019 <u>H. Rept.</u> <u>118-83</u>	Roll call vote: 9/12/2019 <u>S. Rept.</u> <u>118-102</u>	Roll call vote: 6/18/2019 (as part of minibus H.R. 2740)		Released 12/16/2019 <u>H.R. 1885</u>	Roll call vote: 12/17/2019 <u>Passed</u> 297-120	Roll call vote: 12/19/2019 Passed 71- 23	Signed 12/20/2019
Defense Appropriations	Roll call vote: 5/21/2019 <u>H. Rept.</u> <u>118-84</u>	Roll call vote: 9/12/2019 <u>S. Rept.</u> <u>118-103</u>	Roll call vote: 6/18/2019 (as part of minibus H.R. 2740)		Released 12/16/2019 <u>H.R. 1158</u>	Roll call vote: 12/17/2019 <u>Passed</u> 280-138	Roll call vote: 12/19/2019 <u>Passed 81-</u> <u>11</u>	Signed 12/20/2019
National Defense Authorization Act	Approved by committee: 6/19/2019 <u>H. Rept.</u> <u>116-120</u>	Approved by committee: 6/11/2019 <u>S. Rept.</u> <u>118-48</u>	Roll call vote: 7/12/2019 <u>H.R. 2500</u>	Roll call vote: 6/27/2019 <u>S. 1790</u>	Released 12/9/2019 <u>H. Rept. 116- 333</u>	Roll call vote: 12/11/2019 <u>Passed</u> <u>377-48</u>	Roll call vote 12/17/2019 <u>Passed 88-</u> <u>8</u>	Signed 12/20/2019

- Follow each step as Congress advances key budget bills energy appropriations, defense appropriations, and the NDAA
- Charts detailing individual site budgets





APPROPRIATIONS PROCESS



Once a program is authorized, it can be funded through an appropriations bill

Sources: Congressional Research Service



DOE LEADERSHIP



NEW SECRETARY CONFIRMED IN DECEMBER

Secretary Dan Brouillette

Biography

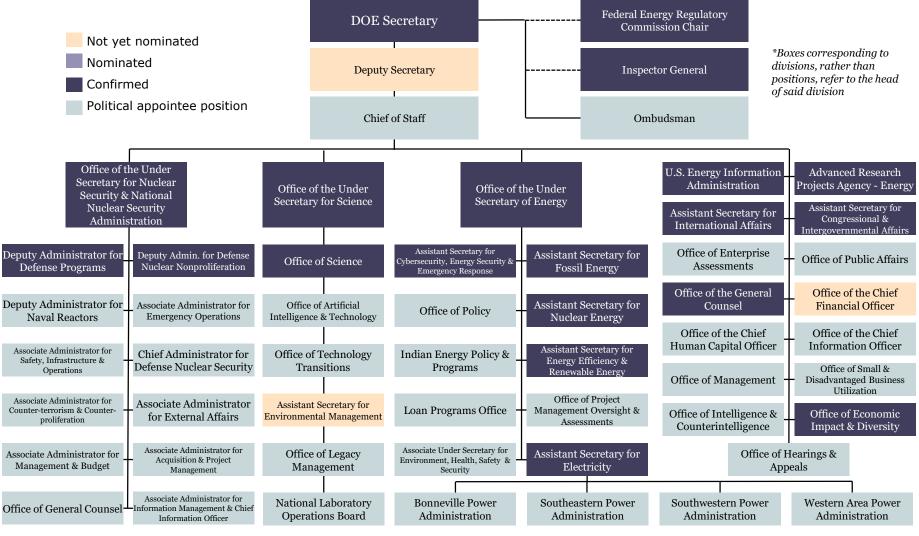


Current position: Secretary of Energy Nominated: 11/7/19 Confirmed: 12/2/19 Date of birth: August 18, 1962 (Age: 57) Hometown: San Antonio, TX Education: University of Maryland

- Confirmed by the Senate as Secretary of Energy on December 2nd, 2019.
- Previously served as Deputy Secretary of Energy under former Secretary Rick Perry.
- Previously served as the Senior Vice President and head of public policy for USAA and as a vice president of Ford Motor Company.
- Earlier in his career, Brouillette served as chief of staff for the House Committee on Energy and Commerce and as Assistant Secretary of Energy for congressional and intergovernmental affairs from 2001-2003.



DOE ORGANIZATIONAL CHART



Sources: Department of Energy, Washington Post.



2020 ELECTIONS



KEY UPCOMING DATES

- Feb 3Iowa Caucus
- Feb 11New Hampshire Primary

Feb 22Nevada Caucus

March 3 Super Tuesday

July 13-16 Democratic Convention

Aug 10 - Sep 7Congress in recess

Aug 24-27Republican Convention

Oct 1 FY 2021 begins

Nov 3 Election Day



2020 PRESIDENTIAL PRIMARY SCHEDULE

Primary for both parties
 Democratic primary
 Republican Primary

Fe	bruc	Iry						Мс	ırch						April
						1		1	2	3	4	5	6	7	7 1 2 3 4
2	3	4	5	6	7	8		8	9	10	11	12	13	14	14 5 6 7 8 9 10 11
9	10	11	12	13	14	15		15	16	17	18	19	20	21	21 12 13 14 15 16 17 18
16	17	18	19	20	21	22		22	23	24	25	26	27	28	28 19 20 21 22 23 24 25
23	24	25	26	27	28	29		29	30	31					26 27 28 29 30
M	ay							Jur	ne						Conventions
					1	2			1	2	3	4	5	6	6 Democratic National
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10	11	12	13	14	15	16		14	15	16	17	18	19	20	
17	18	19	20	21	22	23		21	22	23	24	25	26	27	27 Republican National
24	25	26	27	28	29	30		28	29	30					Convention: August 24-27
31															· · · · · · · · · · · · · · · · · · ·
3: IA 11: NH 22: NV 29: SO	/ (D)					AL, NC, Mar Mar	ch 3 - Super Tues American Samoa (D OK, TN, TX, UT, VT ch 8: Puerto Rico (i ch 10: ID, MI, MS, ch 12: Virgin Island	0), Å [, V# [R) , MO	ĀR, C/ A (D),), ND	Den	ns Ab			(C M M M M	March 14: Guam (R), Northern Mariana (D), WY (R)States that have cance the Republican primary caucus:March 17: AZ (D), FL, IL, Northern Mariana (R), OHAK, AZ, HI, KS, NV, SC, NMarch 24: American Samoa (R), GA March 27: ND (R)AK, AZ, HI, KS, NV, SC, N
I 4: AK I 7: WI						May	7 2: KS (D), Guam (7 5: IN	(D)							June 2: DC, MT, NJ, NM, SD June 6: Virgin Islands (D)

Sources: 270 to Win.

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April 28: CT, DE, MD, NY, PA, RI

May 12: NE, WV May 19: KY, OR



CANDIDATES VARY SIGNIFICANTLY IN THEIR SUPPORT FOR NEW NUCLEAR POWER PLANTS

Support expansion of nuclear power	Oppose co of new plo tim	ints at this	Oppose co of new pl support pl nuclear	lants and nasing out	Unclear/No response		
Bennet Delaney	Bloomberg	Image: Second	Sanders	Gabbard	Biden	Klobuchar	
Yang	Patrick	Steyer	War	ren			



CANDIDATES' VIEWS ON EXPANDING NUCLEAR ENERGY AND YUCCA MOUNTAIN

Candidate	Nuclear energy expansion	Yucca Mountain nuclear waste repository construction
Trump	\checkmark	\checkmark
Biden	N/A	Х
Warren	X	X
Sanders	X	X
Buttigieg	X	X
Bloomberg	X	N/A
Klobuchar	N/A	X
Yang	\checkmark	\checkmark
Steyer	X	N/A
Gabbard	X	N/A
Bennet	\checkmark	N/A
Delaney	\checkmark	N/A
Patrick	X	N/A

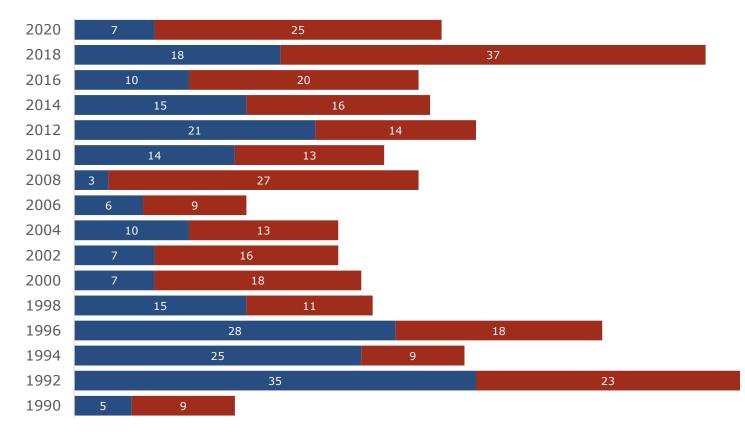
Sources: Washington Post, Axios, E&E News, Nevada Independent, Las Vegas Sun.



MORE REPUBLICANS THAN DEMOCRATS HAVE ANNOUNCED THEIR RETIREMENTS BEFORE THE 2020 ELECTION

Retirements from Congress, by election cycle

Republicans Democrats



*Data includes retirements; does not include members of Congress seeking a different office or members of Congress who resigned before the election Sources: FiveThirtyEight; National Journal, Ballotpedia.



CONGRESSIONAL RETIREMENTS WILL IMPACT ECA COMMUNITIES

• Tennessee

 Sen. Lamar Alexander (R), Chairman of the Senate Appropriations Energy & Water Development Subcommittee

New Mexico

- Sen. Tom Udall (D), member of the Senate Appropriations Committee
- *Rep. Ben Ray Lujan (D) (running for Senate)

• Texas

 Rep. Mac Thornberry (R), Ranking Member on the House Armed Services Committee

Other Notable Retirements

- Rep. John Shimkus (R-IL), Ranking Member on the House Energy and Commerce Subcommittee on Environment and the Economy
- Rep. Nita Lowey (D-NY), Chair of the House Appropriations Committee



POTENTIAL NEW HOUSE COMMITTEE LEADERS IN THE 117TH CONGRESS

NAMES IN ITALICS DENOTE CHAIRS/RANKING MEMBERS WHO HOLD THE POSITION IN THE 116TH CONGRESS

Committee	Dem Leader	GOP Leader
Appropriations	Nita Lowey (NY) (retiring) Marcy Kaptur (OH) vs. Rosa DeLauro (CT) vs. Debbie Wasserman Schultz (FL)	Kay Granger (TX)
Armed Services	Adam Smith (WA)	Mac Thornberry (TX) (retiring) Joe Wilson (SC) vs. Michael Turner (OH) vs. Mike Rogers (AL)
Energy and Commerce	Frank Pallone (NJ)	Greg Walden (OR) (retiring) Michael Burgess (TX) vs. Steve Scalise (LA) (Whip) vs. Bob Latta (OH) vs. Cathy McMorris Rodgers (WA)
Natural Resources	Raul Grijalva (AZ)	Rob Bishop (UT) (retiring) Liz Cheney (WY) (GOP leadership) John Curtis (UT)

Sources: National Journal Research; Roll Call



POTENTIAL SENATE COMMITTEE LEADERS IN THE 117TH CONGRESS

NAMES IN ITALICS DENOTE CHAIRS/RANKING MEMBERS WHO HOLD THE POSITION IN THE 116TH CONGRESS

Committee	Dem Leader	GOP Leader
Budget	Bernie Sanders (VT)	Mike Enzi (WY) (retiring) Mike Crapo (ID) Lindsey Graham (SC)
Energy & Natural Resources	Joe Manchin (WV)	Lisa Murkowski (AK) (term limit) John Barrasso (WY) Mike Lee (UT)

Sources: National Journal Research



2020 PRIORITIES IN CONGRESS

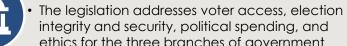


STATUS OF HOUSE DEMOCRATS' LEGISLATIVE PRIORITIES FOR THE 116TH CONGRESS

Progress Stalled in the Senate One Progress



- Reform campaign ethics and voting rights
- The Democratic House passed H.R. 1 For the People Act of 2019



- integrity and security, political spending, and ethics for the three branches of government
- The bill passed the House in March 2019, but has made no headway in the Senate

Reduce drug prices

- Speaker Pelosi announced the introduction of H.R. 3 - Elijah E. Cummings Lower Drug Costs Now Act
- The proposal allows CMS to negotiate for lower prices on a number of the most expensive drugs, requires drug manufacturers pay rebates for covered drug costs above government price maximums, and caps seniors' out-of-pocket drug costs
- The bill passed the House in December 2019



Roll back GOP tax reforms

The House announced hopes to increase the tax rate for corporations and high-earning individuals; no substantive action has been taken



Address climate change

- Rep. Alexandria Ocasio-Cortez (D-NY-14) and Sen. Ed Markey (D-MA) introduced a Green New Deal resolution in February 2019; the resolution ultimately failed in the Senate
- In May 2019, the House passed H.R.9 Climate Action Now Act, which requires the president to uphold its commitments made in the Paris Climate Aareement

Revamp US infrastructure

- House Speaker Nancy Pelosi (D-CA-12), Senate Minority Leader Chuck Schumer (D-NY), and President Trump agreed in April to a \$2 trillion infrastructure plan
 - The plan would include funding for road and bridge repairs, water projects, and broadband
 - However, Trump announced that infrastructure would take a backseat to the USMCA agreement



Raise the minimum wage

• The House passed H.R. 582 - Raise the Wage Act, which would increase federal minimum wage to \$15 an hour in six years; the Senate bill has not made progress

Sources: Congress.gov, Roll Call, CNN, CNBC, NPR, Politico.



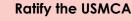
STATUS OF SENATE GOP'S LEGISLATIVE PRIORITIES FOR THE 116TH CONGRESS

Progress Stalled No progress

Confirm Trump's nominees

The Senate continues to confirm Trump's circuit court nominees at a faster rate than at this point in previous presidencies

• As of January 6, 2020, the Senate has confirmed 184 judicial nominees and 515 key positions in the administration



• The House passed the USMCA in December 2019; the Senate is expected to take up and ratify the agreement

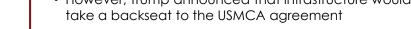
• Sen. Chuck Grassley (R-IA) announced that the Senate Finance Committee would begin the markup in January

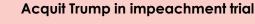
Improve infrastructure



• House Speaker Nancy Pelosi (D-CA-12), Senate Minority Leader Chuck Schumer (D-NY), and President Trump agreed in April to a \$2 trillion infrastructure plan

- The plan would include funding for road and bridge repairs, water projects, and broadband
- However, Trump announced that infrastructure would take a backseat to the USMCA agreement





- The Senate will most likely hold an impeachment trial of President Trump in January, after the House sends the articles of impeachment to the Senate
- Senate Majority Leader Mitch McConnell (R-KY) has strongly criticized the House impeachment process and has said that the Senate should vote to acquit Trump



Repeal the federal estate tax

Senators have sought to repeal the federal estate tax; Sen. John Thune (R-SD) introduced S.215 – Death Tax Repeal Act of 2019 in early 2019 with 34 cosponsors

Roll back Obamacare

- After numerous efforts to repeal the Affordable Care Act in Congress, the ACA now remains in the hands of the Judiciary
- The panel in the Fifth Circuit Court of Appeals ruled that the individual mandate is unconstitutional. sending the case back to a district judge to conduct an inquiry into how much of the ACA can remain in place without this individual mandate

Sources: The New York Times, National Journal, Bloomberg, NBC News, The Washington Post, Congress.gov.



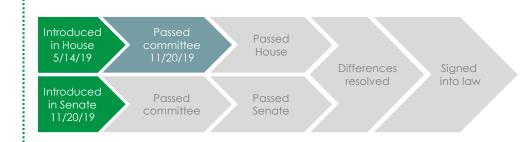
NUCLEAR LEGISLATION TO WATCH

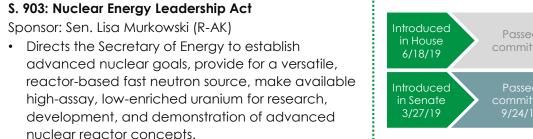
H.R. 2699: Nuclear Waste Policy Amendments Act of 2019

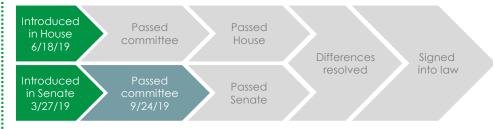
Sponsor: Rep. Jerry McNerney (D-CA-9)

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 Assists in the resolution of the pending permanent repository license, which will allow the formal licensing process to determine if the Yucca Mountain site can be licensed and constructed, and other purposes.







S. 2368: Nuclear Energy Renewal Act of 2019 Sponsor: Sen. Chris Coons (D-DE)

• Amends the Atomic Energy Act of 1954 and the Energy Policy Act of 2005 to support licensing and relicensing of certain nuclear facilities and nuclear energy research, demonstration, and development.

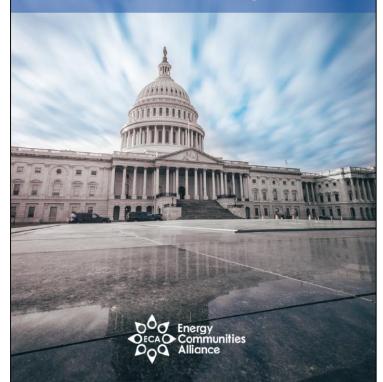




ECA CONGRESSIONAL VOTING GUIDE

ENERGY COMMUNITIES ALLIANCE Congressional Voting Guide

116th Congress, 1st Session



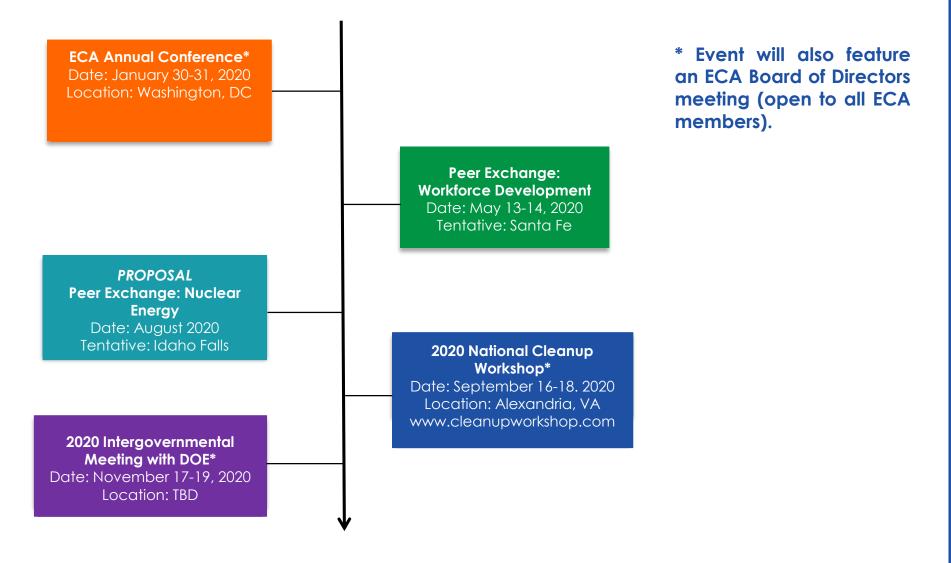
Appropriations NDAA ALABAMA	ENATE		VC	DTING	REC
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Jim Risch (R) + •	× /		•	•	*
Mike Crapo (R) + + •	vike Grapo (R)	-	•	•	+

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FOR MORE INFORMATION

Please contact Dylan Kama at <u>DylanK@energyca.org</u> with any questions.

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